

IN THE MATTER OF THE CONTINUATION OF

[Company Name]

[Company Number]

THE BVI BUSINESS COMPANIES ACT, 2004, SECTION 180

DIRECTOR'S CERTIFICATE

I/We [name(s) of director(s)], director(s) of [company name]

a company registered in [jurisdiction in which the Company is registered] **HEREBY CERTIFY** that:

1. The laws of [jurisdiction in which the Company is registered] permits the Company to continue in another jurisdiction including, the Virgin Islands.
2. The Company is not in liquidation, or subject to equivalent insolvency proceedings in any jurisdiction.
3. No receiver or manager has been appointed in relation to any of the Company's assets.
4. The Company has not entered into any arrangement with its creditors that has not been concluded.
5. There is no undetermined application in any court in any jurisdiction for the liquidation of the Company or for the Company to be subject to equivalent insolvency proceedings.
6. The Company has complied with all the laws of [jurisdiction in which the Company is registered] for the continuation of the Company to the Virgin Islands
7. An extract of the law of [jurisdiction in which the Company is registered] that I/We have relied on for the purposes of section 180(1) of the BVI Business Companies Act, 2004 is attached to this Certificate.

Signed at [place of signature]

This [ ] day of [ ], 20 [ ]

DIRECTOR(S)

[Signature lines for Director(s)]

Before me:

[Notary Public/Other Officer signature line]

NOTARY PUBLIC/OTHER OFFICER

[Notary Public/Other Officer name line]

[SEAL]