



NOTICE OF ELECTION TO DISAPPLY PART IV DIVISION 5-TRANSITIONAL PROVISIONS

THE BVI BUSINESS COMPANIES ACT, 2004 ("the Act")

[Schedule 2, Part IV, paragraph 34 A]

R207

***1. BVI Company Number**

*** 2. Transaction Date**

(DD/MM/YYYY)

***3. Company Name ("the Company")**

***4. Agent's Name**

***5. Agent's Address**

***6. Declaration**

We,

(Agent's name)

declare that:

- (a) the Company is a former Act IBC that was automatically re-registered as a BVI business company under Part III of Schedule 2 of the Act on 1st January 2007;
- (b) the Company is a grandfathered bearer share company that elects to retain its authorization to issue bearer shares or convert registered shares to bearer shares or exchange registered shares for bearer shares; and
- (c) the Company elects to disapply Part IV of Schedule 2 of paragraph 34A (1) of the Act.

***7. The following declaration is attached to this form:**

A declaration that, at the date of this notice,

- (i) all the bearer shares in the Company have been delivered to, and are in the custody of, a custodian; or
- (ii) there are no bearer shares in the Company.

Signed on behalf of Registered Agent by**(Authorised Signatory)****Full name of Signatory****(PRINT NAME)****Note:**

The Registrar has no duty to verify the contents of this notice or that the Memorandum and Articles of the Company provide authority with respect to the matters contained in this notice.

For Registry Use Only:**REV 10/08**